

GoldStar Trust Company

Self-Directed IRA Custodian

P.O. Box 719 Canyon TX 79015 • 800-486-6888 • Fax (806) 655-2530

IRA Precious Metals Investment Direction

For Traditional, Roth or SIMPLE
Self-Directed Custodial IRA

IRA Account Owner

Mr. Mrs. Ms. Dr. Rev.

Name _____

Account Number
(if known) _____

New Account
Pending

Address _____

Daytime Phone _____

Check here to authorize change of address

Dealer

Dealer _____

Representative _____

Address _____

Dealer's Phone _____

Initial here to authorize GoldStar to accept completion of transaction details for the section below from this dealer, without verification by you. Read and sign below, and send or fax directly to GoldStar. GoldStar will advise the dealer of this authorization and of funds in the IRA, and await confirmation from dealer.

→

Investment Direction

Purchase Sell

Quantity	Type of Metal	Description of Bullion or Coin	Check if Proof American Eagle	Troy Oz. Each	Price	Amount
			<input type="checkbox"/>			
			<input type="checkbox"/>			
			<input type="checkbox"/>			
			<input type="checkbox"/>			
			<input type="checkbox"/>			
Special Terms or Instructions					Total	

IRA Owner is responsible for directing allowable IRA investments, and assumes all risk of unfavorable tax consequences.

Initial here to authorize purchase of proof coins for your IRA, and to acknowledge receipt of disclosure concerning price spreads for proof coins from your dealer.

→

Authorization and Acknowledgement

I have received the Information and Policies About Investment in Precious Metals on the reverse or a separate page.

I direct GoldStar Trust Company (GoldStar) to take the investment actions indicated by this form. I acknowledge:

I am solely responsible for all matters regarding taxation of the IRA.

I am solely responsible for determining that investments I direct are allowable under applicable law and regulations.

GoldStar has no discretion or responsibility to direct any investment for my self-directed IRA.

GoldStar has no responsibility for investment or tax advice and I am responsible for any information on which I rely.

GoldStar offers no opinion or advice regarding the advisability, suitability, or any other aspect of any investment.

I am solely responsible for the selection of the Dealer and negotiation of prices and terms.

Precious metals are received to, stored at, and delivered from a depository. Annual fees are due for this storage.

Neither GoldStar nor the depository is responsible for purity, weight, metal content or authenticity of any coins or bars.

Important: *read before signing!*

An administrative transaction fee is due to GoldStar.
Currently the fee is \$40. Check with GoldStar for changes.
Fees are deducted from the IRA unless prepaid.

x

Signature of Account Holder

Date

When sending documents by fax, signer must call to confirm.

Information and Policies About Investment In Precious Metals by Self-Directed IRA

Questions? (800) 486-6888

Use the Investment Direction for Precious Metals form to provide investment directions to GoldStar Trust Company (GoldStar) for the purchase or sale of precious metals by your self-directed IRA. The IRA may be a Traditional IRA (including SEP or Conduit), Roth IRA, or SIMPLE IRA. By directing investment in precious metals, you acknowledge and agree to GoldStar's terms and conditions for precious metals investment in self-directed IRAs.

Requirements

To invest in precious metals through a self-directed IRA, you must first establish a valid IRA and have cash available in the IRA. Obtain application kits and forms from GoldStar, a dealer, or www.goldstartrust.com. Cash comes from contributions, transfers and rollovers from other IRAs, and rollovers from Qualified Retirement Plans (such as a 401(k)), or from the sale of other assets.

Dealer and Investment Directions

You determine the precious metals dealer to be used for your IRA. GoldStar does not offer investment products, and does not buy or sell precious metals. GoldStar is disqualified by the Internal Revenue Code from trading with an IRA for which it is the custodian. GoldStar is compensated through administrative fees and cash management fees.

Negotiate the precious metals to be purchased or sold and the price directly with the dealer and give written directions to GoldStar. If you initial the appropriate box, sign the investment direction, and send it to GoldStar, GoldStar will accept information about precious metals, quantity and price directly from the dealer later. GoldStar will make a reasonable effort to notify the dealer when funds arrive. However, it is the customer's responsibility to monitor IRA assets and investments.

Prepayment and Advance Delivery

A dealer may normally require prepayment for purchases and advance delivery for sales when dealing with the public. However, GoldStar is a regulated financial institution with obligations for safe custody of IRA assets. GoldStar also has obligations to assure performance by the IRA for the dealers. Therefore, GoldStar requires that both cash and precious metals be present, and then settles promptly between the IRA and dealer.

Confirmation and Statements

A Notice of Deposit to Retirement Account is mailed to you directly after cash contributions, transfers and rollovers are received. Access to your account information is available 24/7 via GoldStar's web site at www.goldstartrust.com. Please call our Investor Services Department at (800) 486-6888 to establish a password. Additionally, paper statements are mailed semi-annually.

Fair Market Value

GoldStar shows a typical bid price on its Statements of Assets. The price is updated occasionally from *The Coin Dealer Newsletter* and other dealer sources. This is not simply bullion, or "melt" price. This price is used for reports of fair market value to the IRS. Contact a dealer for specific, current price quotes for precious metals.

Spreads and Proof American Eagle Coins

Generally, the value of precious metals at the bid price will be less than the amount paid if precious metals prices have not changed. The difference between the price at which precious metals can be bought and the price at which they can be sold at a particular time is called "price spread".

In addition to bullion, GoldStar Trust Company allows IRA customers to direct investment in gold, silver and platinum "proof" American Eagle coins. GoldStar has made no determination regarding whether these are allowable investments under the Internal Revenue Code or IRS regulation. Proof coins delivered for an IRA *must* be accompanied by intact box and packaging, and an appropriate certificate.

Price spread has generally been substantially greater for proof coins than the price spread for bullion precious metals. Obtain all necessary information from your dealer before investing.

Storage and Delivery of Precious Metals

All precious metals are stored at a specialized depository. A fee is charged for storage based on the calendar year. The full annual charge is due for each full or fractional calendar year during which precious metals are stored. Dealers deliver directly to the depository, which issues formal advice of its receipt. GoldStar relies on the accuracy of advice by the depository.

Delivery is required when a customer requests "in kind" distribution of precious metals from the IRA, or directs GoldStar to deliver precious metals to a dealer for sale. The cost of shipment is paid by the customer or deducted from the IRA. Costs include U.S. Postal Service postage and insurance, and packaging by the depository.

Sale or Distribution of Precious Metals

You are allowed to receive a distribution of precious metals. Please contact GoldStar for a Distribution Request form.